



Trendlines Top Headlines...

# Trending Report

Data Ending: 2022.10.07

## SECURITIES

Broker-Dealer &RIA  
Member FINRA/SIPC

## FORMULAS

Formulaic Trending  
Asset Management

## EXCHANGE

Turnkey Asset  
Management Program

## INSURANCE SERVICES

Insurance & Annuity  
Distribution

## ADVISOR ADVANCEMENT

Consulting, Technology  
& Multimedia Marketing

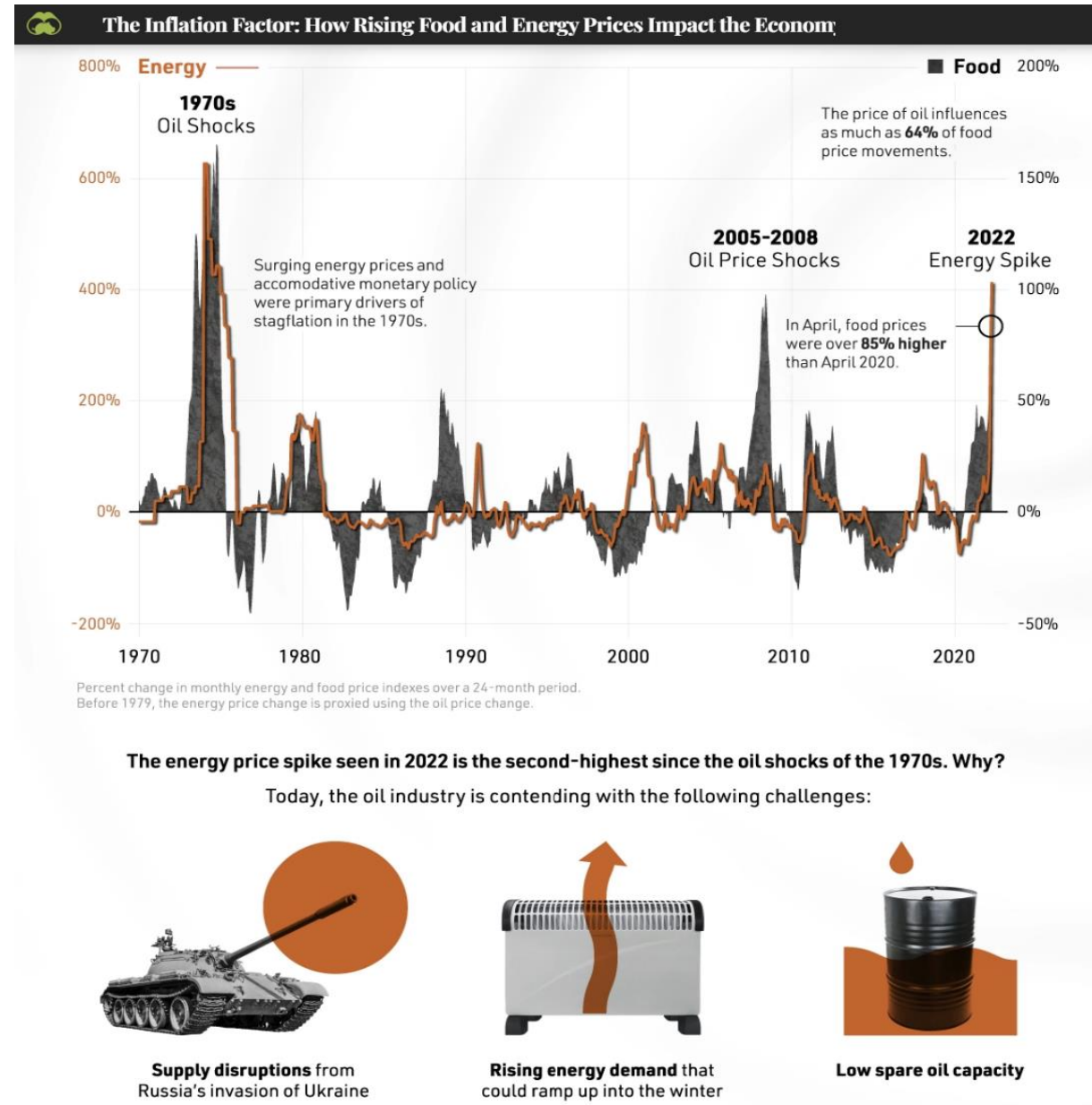
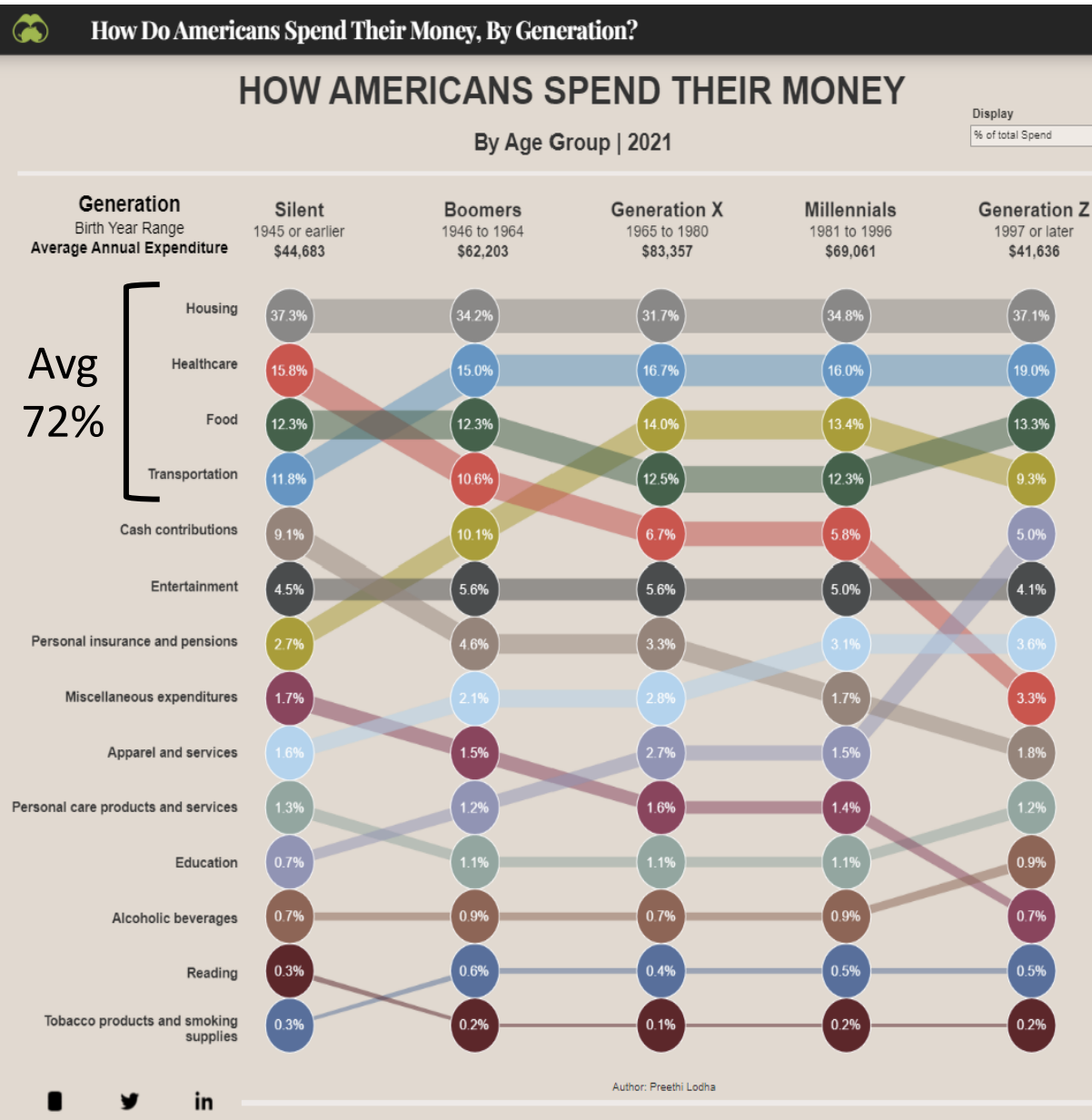
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# Trendlines Top Headlines



# Capitalization Trending

## Macro

Sym	Company	Macro	Mezzo	Micro
BIL	SPDR Lehman 1-3 Month T-Bill ETF	23.4	21.9	9.9
IJK	iShares S&P MidCap 400 Growth ETF	-78.1	-40.0	-66.0
IJH	iShares S&P MidCap 400 Index Fund ETF	-85.3	-55.1	-75.9
IJJ	iShares S&P MidCap 400 Value ETF	-91.0	-68.0	-85.1
AGG	iShares Barclays Aggregate Bond Fund	-93.8	-75.6	-78.7
IJT	iShares S&P SmallCap 600 Growth ETF	-94.4	-58.4	-77.6
IVE	iShares S&P 500/Barra Value Index Fund ETF	-99.1	-78.8	-83.5
IJR	iShares S&P SmallCap 600 Index Fund ETF	-104.3	-73.9	-84.5
IJS	iShares S&P SmallCap 600 Value ETF	-112.8	-87.7	-89.4
ITOT	iShares Core S&P Total US Stock Market ETF	-113.0	-74.4	-92.0
IVV	iShares S&P 500 Index Fund ETF	-113.6	-78.5	-93.6
OEF	iShares S&P 100 Index Fund ETF	-124.0	-85.6	-99.7
IVW	iShares S&P 500 Growth ETF	-127.1	-76.9	-103.1
QQQ	Invesco QQQTrust Ser 1	-141.5	-85.1	-105.6
IXUS	iShares Core MSCI Total International Stock ETF	-149.2	-101.6	-83.4

## Mezzo

Sym	Company	Macro	Mezzo	Micro
1 BIL	SPDR Lehman 1-3 Month T-Bill ETF	23.4	21.9	9.9
2 IJK	iShares S&P MidCap 400 Growth ETF	-78.1	-40.0	-66.0
3 IJH	iShares S&P MidCap 400 Index Fund ETF	-85.3	-55.1	-75.9
4 IJT	iShares S&P SmallCap 600 Growth ETF	-94.4	-58.4	-77.6
5 IJJ	iShares S&P MidCap 400 Value ETF	-91.0	-68.0	-85.1
6 IJR	iShares S&P SmallCap 600 Index Fund ETF	-104.3	-73.9	-84.5
7 ITOT	iShares Core S&P Total US Stock Market ETF	-113.0	-74.4	-92.0
8 AGG	iShares Barclays Aggregate Bond Fund	-93.8	-75.6	-78.7
9 IVW	iShares S&P 500 Growth ETF	-127.1	-76.9	-103.1
10 IVV	iShares S&P 500 Index Fund ETF	-113.6	-78.5	-93.6
11 IVE	iShares S&P 500/Barra Value Index Fund ETF	-99.1	-78.8	-83.5
12 QQQ	Invesco QQQTrust Ser 1	-141.5	-85.1	-105.6
13 OEF	iShares S&P 100 Index Fund ETF	-124.0	-85.6	-99.7
14 IJS	iShares S&P SmallCap 600 Value ETF	-112.8	-87.7	-89.4
15 IXUS	iShares Core MSCI Total International Stock ETF	-149.2	-101.6	-83.4

## Micro

Sym	Company	Macro	Mezzo	Micro
1 BIL	SPDR Lehman 1-3 Month T-Bill ETF	23.4	21.9	9.9
2 IJK	iShares S&P MidCap 400 Growth ETF	-78.1	-40.0	-66.0
3 IJH	iShares S&P MidCap 400 Index Fund ETF	-85.3	-55.1	-75.9
4 IJT	iShares S&P SmallCap 600 Growth ETF	-94.4	-58.4	-77.6
5 AGG	iShares Barclays Aggregate Bond Fund	-93.8	-75.6	-78.7
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7 IVE	iShares S&P 500/Barra Value Index Fund ETF	-99.1	-78.8	-83.5
8 IJR	iShares S&P SmallCap 600 Index Fund ETF	-104.3	-73.9	-84.5
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13 OEF	iShares S&P 100 Index Fund ETF	-124.0	-85.6	-99.7
14 IVW	iShares S&P 500 Growth ETF	-127.1	-76.9	-103.1
15 QQQ	Invesco QQQTrust Ser 1	-141.5	-85.1	-105.6



## Sector Trending

## Macro

## Mezzo

## Micro

Sym	Company	Macro	Mezzo	Micro		Sym	Company	Macro	Mezzo	Micro		Sym	Company	Macro	Mezzo	Micro
VDE	Vanguard Energy Etf	24.9	0.8	19.8	1	BIL	SPDR Lehman 1-3 Month T-Bill ETF	23.4	21.9	9.9	1	VDE	Vanguard Energy Etf	24.9	0.8	19.8
BIL	SPDR Lehman 1-3 Month T-Bill ETF	23.4	21.9	9.9	2	VDE	Vanguard Energy Etf	24.9	0.8	19.8	2	BIL	SPDR Lehman 1-3 Month T-Bill ETF	23.4	21.9	9.9
VPU	Vanguard Utilities Etf	-46.8	-71.8	-143.1	3	VHT	Vanguard Health Care Etf	-64.5	-38.4	-62.3	3	VHT	Vanguard Health Care Etf	-64.5	-38.4	-62.3
VHT	Vanguard Health Care Etf	-64.5	-38.4	-62.3	4	VCR	Vanguard Consumer Disc Etf	-104.9	-40.9	-100.8	4	VFH	Vanguard Financials Etf	-115.2	-58.3	-74.5
VIS	Vanguard Industrials Etf	-85.9	-60.0	-86.8	5	VFH	Vanguard Financials Etf	-115.2	-58.3	-74.5	5	VAW	Vanguard Materials Etf	-136.7	-106.1	-78.4
VDC	Vanguard Consumer Staples Etf	-93.6	-90.7	-104.2	6	VIS	Vanguard Industrials Etf	-85.9	-60.0	-86.8	6	AGG	iShares Barclays Aggregate Bond Fund	-93.8	-75.6	-78.7
AGG	iShares Barclays Aggregate Bond Fund	-93.8	-75.6	-78.7	7	VPU	Vanguard Utilities Etf	-46.8	-71.8	-143.1	7	IXUS	iShares Core MSCI Total International Stock ETF	-149.2	-101.6	-83.4
VCR	Vanguard Consumer Disc Etf	-104.9	-40.9	-100.8	8	ITOT	iShares Core S&P Total US Stock Market ETF	-113.0	-74.4	-92.0	8	VIS	Vanguard Industrials Etf	-85.9	-60.0	-86.8
ITOT	iShares Core S&P Total US Stock Market ETF	-113.0	-74.4	-92.0	9	AGG	iShares Barclays Aggregate Bond Fund	-93.8	-75.6	-78.7	9	ITOT	iShares Core S&P Total US Stock Market ETF	-113.0	-74.4	-92.0
VFH	Vanguard Financials Etf	-115.2	-58.3	-74.5	10	VDC	Vanguard Consumer Staples Etf	-93.6	-90.7	-104.2	10	VCR	Vanguard Consumer Disc Etf	-104.9	-40.9	-100.8
VAW	Vanguard Materials Etf	-136.7	-106.1	-78.4	11	VGT	Vanguard Information Tech Etf	-142.6	-92.4	-106.7	11	VOX	Vanguard Telecomm Srvs Etf	-195.2	-114.2	-102.7
VGT	Vanguard Information Tech Etf	-142.6	-92.4	-106.7	12	IXUS	iShares Core MSCI Total International Stock ETF	-149.2	-101.6	-83.4	12	VDC	Vanguard Consumer Staples Etf	-93.6	-90.7	-104.2
IXUS	iShares Core MSCI Total International Stock ETF	-149.2	-101.6	-83.4	13	VAW	Vanguard Materials Etf	-136.7	-106.1	-78.4	13	VGT	Vanguard Information Tech Etf	-142.6	-92.4	-106.7
VNQ	Vanguard Reit Etf	-193.4	-162.1	-159.4	14	VOX	Vanguard Telecomm Srvs Etf	-195.2	-114.2	-102.7	14	VPU	Vanguard Utilities Etf	-46.8	-71.8	-143.1
VOX	Vanguard Telecomm Srvs Etf	-195.2	-114.2	-102.7	15	VNQ	Vanguard Reit Etf	-193.4	-162.1	-159.4	15	VNQ	Vanguard Reit Etf	-193.4	-162.1	-159.4

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